# **Brochure Supplement**

**January 1, 2024** 

# Daniel M. Abraham Jr.

2800 Veterans Memorial Blvd., Ste. 220 Metairie, LA 70002

(504) 321-0923

This Brochure Supplement provides information about Daniel M. Abraham Jr. that supplements the Disclosure Brochure of Second Line Capital, LLC (hereinafter "2LC), a copy of which you should have received. Please contact 2LC's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Daniel M. Abraham Jr. is available on the SEC's website at www.adviserinfo.sec.gov.

Second Line Capital, LLC, a Registered Investment Adviser

2800 Veterans Memorial Boulevard, Suite 220, Metairie, LA 70002 | (504) 321-0923

# Item 2. Educational Background and Business Experience

Born 1980

### **Post-Secondary Education**

Louisiana State University | Bachelor of Arts, Mass Communication (Advertising) | 2002

#### **Recent Business Background**

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Second Line Capital, LLC | Investment Adviser Representative | May 2023 – Present

LPL Financial, LLC | Registered Representative | October 2020 – December 2023

Advisor Resource Council | Investment Adviser Representative | October 2020 – May 2023

VALIC Financial Advisors, Inc. | Financial Advisor | May 2010 – October 2020
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## **Professional Designation**

Daniel M. Abraham Jr. holds the professional designation Certified Financial Planner™ ("CFP®").

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the "CFP Board") to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor's degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

# Item 3. Disciplinary Information

2LC is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Daniel M. Abraham Jr. . 2LC has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

2LC is required to disclose information regarding any investment-related business or occupation in which Daniel M. Abraham Jr. is actively engaged.

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# Second Line Capital, LLC Brochure Supplement

#### **Licensed Insurance Agent**

Daniel M. Abraham Jr. is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that 2LC recommends the purchase of insurance products where Daniel M. Abraham Jr. receives insurance commissions or other additional compensation. 2LC seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

## Item 5. Additional Compensation

2LC is required to disclose information regarding any arrangement under which Daniel M. Abraham Jr. receives an economic benefit from someone other than a client for providing investment advisory services. 2LC has no information to disclose in relation to this Item.

## Item 6. Supervision

Peter David Soliman, President, CCO, and Chairman, is generally responsible for supervising Daniel M. Abraham Jr. 's advisory activities on behalf of 2LC. Peter David Soliman can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

2LC supervises its personnel and the investments made in client accounts. 2LC monitors the investments recommended by Daniel M. Abraham Jr. to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. 2LC periodically reviews the advisory activities of Daniel M. Abraham Jr. , which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Daniel M. Abraham Jr. .

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